

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

November 23, 2011

REGISTRATION NO.: 25930

BONDS ISSUED BY: Spokane R-VII School District

AMOUNT OF ISSUE: \$2,095,000.00 (Refunding Bonds Series 2011)

COUNTY: Christian

DATE OF ISSUE: December 2, 2011

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purposes of refunding the Refunded Bonds, \$2,075,000 Series 2005, and paying the costs of issuing the Bonds

Rate of Interest	Amount	Mandatory Redemption* Maturity
2.000 %	\$ 25,000.00	03/01/2012
2.000 %	135,000.00	03/01/2013
2.000 %	135,000.00	03/01/2014
2.000 %	145,000.00	03/01/2015
2.000 %	150,000.00	03/01/2016
2.000 %	160,000.00	03/01/2017
2.750 %	160,000.00	03/01/2018
	165,000.00	03/01/2019 *
	170,000.00	03/01/2020 *
	165,000.00	03/01/2021 *
	170,000.00	03/01/2022 *
3.000 %	670,000.00	03/01/2022
3.000 %	170,000.00	03/01/2023
3.250 %	175,000.00	03/01/2024
3.250 %	170,000.00	03/01/2025

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on March 1 in the years 2018 and thereafter may be called for redemption and payment prior to their Stated Maturity on March 1, 2017, and thereafter in whole or in part, at any time, in such order of maturity as shall be determined by the District (Bonds of less than a full maturity to be selected in multiples of \$5,000 principal amount in such equitable manner as the Paying Agent shall designate) at the Redemption Price of 100% of the principal amount of Bonds redeemed, plus accrued interest thereon to the Redemption Date. The Term Bonds are subject to mandatory sinking fund redemption as set forth in the Resolution.

BOND REGISTRAR: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: BOKF, N.A., d/b/a Bank of Kansas City, Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: Crews and Associates, Inc., Little Rock, Arkansas

PURCHASE PRICE: \$2,115,860.35

INTEREST RATE: 2.732%

TAX CREDIT RATE: %

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable